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Senior Manager, PricewaterhouseCoopers Hong Kong Asia Pacific Regional Coordinator Investment Performance Measurement Services

Serving the Investment Management sector in PricewaterhouseCoopers (PwC) Hong Kong, Jerome is currently the Asia Pacific regional coordinator for the firm's Investment Performance Measurement Services division, and assists firms seeking compliance with Global Investment Performance Standards (GIPS).

Jerome has over 10 years of experience in the investment management industry, and has worked in Singapore, Sydney and Boston. He is a specialist in the areas of asset management, performance, custody and administrator operations, providing both auditing and advisory services. He is involved with audits of both traditional and alternative investment clients, and performs SAS70 attestation engagements.

A regular conference speaker and active member in the GIPS community, Jerome is a member of the GIPS Executive Committee Verification/Practitioner Subcommittee and Hong Kong Society of Financial Analysts GIPS Subcommittee. He is also an advisor to the CFA Institute serving on the Certificate in Performance Measurement Examination Review Panel.

Prior to joining PwC, Jerome has had commercial experience working for a large global custodian in both Boston and Sydney, and was involved with process reengineering and also assessing applicable processes and systems for various divisions. He has extensive knowledge in process flows, risk assessment and operational controls of global custodians and investment management firms. Jerome has provided advisory services to clients on both front office and back office controls, as well as evaluation of investment accounting and valuation systems. During his time in Sydney, Jerome has been involved with a large number of unit pricing reviews to assist clients to conform to best practice and also improve on existing processes.

Jerome graduated with a Bachelor of Economics degree from the University of New South Wales in Australia, and is a Chartered Accountant (CA) with The Institute of Chartered Accountant in Australia. He is also a Certified Internal Auditor (CIA) and a Fellow of the Financial Services Institute of Australasia (F Fin).